LODHA DEVELOPERS LIMITED

(Formerly known as Lodha Developers Private Limited)
Lodha Excelus, N.M. Joshi Marg, Mahalaxmi, Mumbai 400 011. India

Date: April 03, 2019

To
he Manager-Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Type and description of security: LDTP23

Ref: 4,950 Non-cumulative, secured, redeemable, taxable, listed, rated, non-convertible debentures of Rs. 10,00,000 each aggregating to Rs. 495 crore ("Debentures")

Sub: <u>Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Regulations, 2015</u>

Dear Sirs,

With reference to the captioned subject, we hereby confirm that all the documents and intimations required to be submitted to the Debenture Trustees in terms of 'Debenture Trust cum Mortgage Deed' and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted for a period from April 01, 2018 to March 31, 2019.

Kindly take the same on your records.

Thanking You

Yours truly.

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For Lodha Developers Limited

Sanjyot Rangnekar

Company Secretary & Compliance Officer

Membership No.: F4154